

Company compiled consensus forecast – 27 September 2024

	Q3 2024				
		Consensus	High	Low	# estimates
Group sales/revenue	in million €	574,8	590,3	555,0	11
Group sales/revenue growth	y-o-y	20,9	24,1	16,7	11
Non-Rx sales	in million €	385,3	390,4	380,5	11
Non-Rx sales growth	y-o-y	20,6	22,2	19,1	11
Adj. EBITDA	in million €	16,0	18,1	10,4	10
Adj. EBITDA margin	%	2,8	3,2	1,8	10

	2024				
		Consensus	High	Low	# estimates
Group sales/revenue	in million €	2359,9	2396,5	2302,6	11
Group sales/revenue growth	y-o-y	31,2	33,2	28,0	11
Non-Rx sales	in million €	1617,4	1637,4	1570,0	10
Non-Rx sales growth	y-o-y	20,6	22,1	17,0	10
Adj. EBITDA	in million €	67,1	83,6	50,0	11
Adj. EBITDA margin	%	2,8	3,5	2,1	11

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