

Company compiled consensus forecast – 23 December 2024

		Q4 2024			
		Consensus	High	Low	# estimates
Group sales/revenue	in million €	683,0	744,8	656,8	9
Group sales/revenue growth	y-o-y	28,6	40,2	23,6	9
Non-Rx sales	in million €	448,1	478,9	436,1	9
Non-Rx sales growth	y-o-y	23,8	32,3	20,5	9
Adj. EBITDA	in million €	2,3	9,1	-4,6	9
Adj. EBITDA margin	%	0,3	1,4	-0,7	9

		2024			
		Consensus	High	Low	# estimates
Group sales/revenue	in million €	2378,4	2440,2	2352,3	9
Group sales/revenue growth	y-o-y	32,2	35,7	30,8	9
Non-Rx sales	in million €	1626,7	1657,3	1613,7	8
Non-Rx sales growth	y-o-y	21,3	23,5	20,3	8
Adj. EBITDA	in million €	40,5	47,3	33,6	9
Adj. EBITDA margin	%	1,7	2,0	1,4	9

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