

Company compiled consensus forecast – 29 June 2023

| | Q2 2023 | | | | |
|----------------------------|--------------|-----------|-------|-------|-------------|
| | | Consensus | High | Low | # estimates |
| Group sales/revenue | in million € | 364,7 | 387,3 | 329,0 | 8 |
| Group sales/revenue growth | y-o-y | 27,0 | 34,9 | 14,5 | 8 |
| Non-Rx sales | in million € | 297,2 | 303,0 | 290,0 | 7 |
| Non-Rx sales growth | y-o-y | 16,8 | 19,0 | 13,9 | 7 |
| Adj. EBITDA | in million € | 4,5 | 9,0 | 1,3 | 8 |
| Adj. EBITDA margin | % | 1,3 | 2,7 | 0,4 | 8 |

| | 2023 | | | | |
|----------------------------|--------------|-----------|--------|--------|-------------|
| | | Consensus | High | Low | # estimates |
| Group sales/revenue | in million € | 1670,3 | 1685,7 | 1630,0 | 7 |
| Group sales/revenue growth | y-o-y | 38,7 | 40,0 | 35,3 | 7 |
| Non-Rx sales | in million € | 1247,7 | 1265,1 | 1209,7 | 7 |
| Non-Rx sales growth | y-o-y | 16,1 | 17,8 | 12,6 | 7 |
| Adj. EBITDA | in million € | 28,7 | 36,5 | 20,4 | 7 |
| Adj. EBITDA margin | % | 1,7 | 2,2 | 1,3 | 7 |
| Free cash flow | in million € | -14,0 | 11,0 | -35,0 | 7 |

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