

Company compiled consensus forecast – 27 June 2024

		Q2 2024			
		Consensus	High	Low	# estimates
Group sales/revenue	in million €	558,1	575,7	538,7	12
Group sales/revenue growth	y-o-y	32,9	37,1	28,3	12
Non-Rx sales	in million €	387,7	402,3	378,0	12
Non-Rx sales growth	y-o-y	20,0	24,5	17,0	12
Adj. EBITDA	in million €	14,6	22,5	10,8	11
Adj. EBITDA margin	%	2,6	4,0	2,0	11

		2024			
		Consensus	High	Low	# estimates
Group sales/revenue	in million €	2374,4	2449,6	2255,1	13
Group sales/revenue growth	y-o-y	32,0	36,2	25,4	13
Non-Rx sales	in million €	1623,2	1671,0	1583,0	12
Non-Rx sales growth	y-o-y	21,0	24,6	18,0	12
Adj. EBITDA	in million €	73,2	83,6	59,1	13
Adj. EBITDA margin	%	3,1	3,5	2,6	13

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