Redcare PHARMACY

Company Compiled Consensus - 23 June 2026

Number of submissions (10)

nominal, million or % change	2026 Q2	2026 Q2	
		Min	Max
Group sales	**848,5**	**834,4**	**858,5**
Group sales growth	*20%*	*17,7%*	*21,1%*
Non-Rx sales	**520,0**	**512,7**	**529,5**
Non-Rx sales growth	*14%*	*12,2%*	*15,9%*
Thereof: Non-Rx sales (DACH)	363,9	355,9	367,0
Non-Rx sales growth (DACH)	*13%*	*10,5%*	*14,0%*
Thereof: Non-Rx sales (Intern.)	156,8	153,0	157,1
Non-Rx sales growth (Intern.)	*16%*	*13,3%*	*16,4%*
Rx sales	**328,5**	**307,2**	**335,8**
Rx sales growth	*30%*	*21,9%*	*33,3%*
Thereof: Rx sales (Germany)	177,0	171,0	179,5
Rx sales growth (Germany)	*55%*	*50,0%*	*57,5%*
Thereof: MediService (Switzerland)	153,0	136,2	156,3
Rx sales growth (Switzerland)	*11%*	*-1,3%*	*13,3%*
Adj EBITDA	**23,5**	**21,0**	**28,7**
Adj EBITDA margin (%)	**2,8%**	**2,5%**	**3,4%**

	2025	2026	2027	2028
Group sales	**2.941,0**	**3.409,7**	**3.827,8**	**4.227,6**
Group sales growth	*24%*	*15,9%*	*12,3%*	*10,4%*
Non-Rx sales	**1.872,0**	**2.076,3**	**2.270,2**	**2.450,3**
Non-Rx sales growth	*15%*	*10,9%*	*9,3%*	*7,9%*
Thereof: Non-Rx sales (DACH)	**1.332,0**	**1.445,8**	**1.559,0**	**1.648,3**
Non-Rx sales growth (DACH)	*12%*	*8,5%*	*7,8%*	*5,7%*
Thereof: Non-Rx sales (Intern.)	**540,0**	**625,6**	**720,6**	**821,3**
Non-Rx sales growth (Intern.)	*24%*	*15,9%*	*15,2%*	*14,0%*
Rx sales	**1.069,0**	**1.323,7**	**1.555,0**	**1.778,5**
Rx sales growth	*43%*	*23,8%*	*17,5%*	*14,4%*
Thereof: Rx sales (Germany)	**503,0**	**705,7**	**891,4**	**1.067,5**
Rx sales growth (Germany)	*98%*	*40,3%*	*26,3%*	*19,8%*
Thereof: MediService (Switzerland)	**566,0**	**622,4**	**659,7**	**685,8**
Rx sales growth (Switzerland)	*14%*	*10,0%*	*6,0%*	*4,0%*
Adj EBITDA	**57,4**	**92,8**	**129,0**	**169,3**
Adj EBITDA margin (%)	*2,0%*	**2,7%**	**3,4%**	**4,1%**

	2026	
	Min	Max
Group sales	**3.322,8**	**3.451,0**
Group sales growth	*13,0%*	*17,3%*
Non-Rx sales	**2.054,1**	**2.099,4**
Non-Rx sales growth	*9,7%*	*12,1%*
Thereof: Non-Rx sales (DACH)	**1.423,1**	**1.478,5**
Non-Rx sales growth (DACH)	*6,8%*	*11,0%*
Thereof: Non-Rx sales (Intern.)	**618,3**	**631,8**
Non-Rx sales growth (Intern.)	*14,5%*	*17,0%*
Rx sales	**1.267,9**	**1.354,0**
Rx sales growth	*18,6%*	*26,7%*
Thereof: Rx sales (Germany)	**669,0**	**720,0**
Rx sales growth (Germany)	*33,0%*	*43,1%*
Thereof: MediService (Switzerland)	**598,9**	**639,8**
Rx sales growth (Switzerland)	*5,8%*	*13,0%*
Adj EBITDA	**83,6**	**98,1**
Adj EBITDA margin (%)	**2,5%**	**2,9%**

Notes:

Consensus calculated as median of forecasts. Adj. EBITDA margin and High/Low reflect individual analyst margins (not derived from consensus amounts).

Disclaimer:

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