

Company compiled consensus forecast – revised after the publication of the Q3 2024 Trading Update*

25 October 2024

| | | Q3 2024 | | | |
|----------------------------|--------------|-----------|-------|-------|-------------|
| | | Consensus | High | Low | # estimates |
| Group sales/revenue | in million € | 574,1 | 574,3 | 574,0 | 8 |
| Group sales/revenue growth | y-o-y | 20,7 | 20,8 | 20,7 | 8 |
| Non-Rx sales | in million € | 383,0 | 383,2 | 383,0 | 8 |
| Non-Rx sales growth | y-o-y | 19,9 | 19,9 | 19,9 | 8 |
| Adj. EBITDA | in million € | 11,0 | 16,9 | 1,8 | 8 |
| Adj. EBITDA margin | % | 1,9 | 3,0 | 0,3 | 8 |

| | | 2024 | | | |
|----------------------------|--------------|-----------|--------|--------|-------------|
| | | Consensus | High | Low | # estimates |
| Group sales/revenue | in million € | 2381,6 | 2446,0 | 2352,3 | 10 |
| Group sales/revenue growth | y-o-y | 32,4 | 36,0 | 30,8 | 10 |
| Non-Rx sales | in million € | 1632,8 | 1657,3 | 1614,0 | 9 |
| Non-Rx sales growth | y-o-y | 21,7 | 23,5 | 20,3 | 9 |
| Adj. EBITDA | in million € | 40,7 | 48,0 | 29,0 | 10 |
| Adj. EBITDA margin | % | 1,7 | 2,0 | 1,2 | 10 |

*Analyst forecasts were collected again after the publication of Redcare's Q3 2024 preliminary sales numbers and the FY2024 guidance update (see Ad-Hoc dated 3 October 2024).

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