

## Company compiled consensus forecast – 2 April 2024

		Q1 2024				# estimates
		Consensus	High	Low		
<b>Group sales/revenue</b>	in million €	572,6	597,2	530,0	10	
<b>Group sales/revenue growth</b>	y-o-y	53,9	60,5	42,5	10	
<b>Non-Rx sales</b>	in million €	406,7	432,0	376,0	10	
<b>Non-Rx sales growth</b>	y-o-y	20,6	28,1	11,5	10	
<b>Adj. EBITDA</b>	in million €	17,0	21,3	11,0	10	
<b>Adj. EBITDA margin</b>	%	3,0	3,7	2,1	10	

		2024				# estimates
		Consensus	High	Low		
<b>Group sales/revenue</b>	in million €	2379,9	2449,6	2302,6	11	
<b>Group sales/revenue growth</b>	y-o-y	32,3	36,2	28,0	11	
<b>Non-Rx sales</b>	in million €	1603,8	1655,8	1551,1	11	
<b>Non-Rx sales growth</b>	y-o-y	19,6	23,4	15,6	11	
<b>Adj. EBITDA</b>	in million €	76,2	84,1	64,6	11	
<b>Adj. EBITDA margin</b>	%	3,2	3,5	2,8	11	

		2025				# estimates
		Consensus	High	Low		
<b>Group sales/revenue</b>	in million €	2928,8	3359,8	2681,8	11	
<b>Group sales/revenue growth</b>	y-o-y	23,0	37,2	16,3	11	
<b>Non-Rx sales</b>	in million €	1866,6	1998,8	1695,0	11	
<b>Non-Rx sales growth</b>	y-o-y	16,4	22,0	9,1	11	
<b>Adj. EBITDA</b>	in million €	121,9	159,9	96,8	11	
<b>Adj. EBITDA margin</b>	%	4,1	5,1	3,5	11	

		2026				# estimates
		Consensus	High	Low		
<b>Group sales/revenue</b>	in million €	3529,0	4301,7	3065,9	11	
<b>Group sales/revenue growth</b>	y-o-y	20,4	32,7	11,3	11	
<b>Non-Rx sales</b>	in million €	2148,0	2398,5	1871,0	11	
<b>Non-Rx sales growth</b>	y-o-y	15,0	20,0	9,7	11	
<b>Adj. EBITDA</b>	in million €	175,0	250,0	127,5	11	
<b>Adj. EBITDA margin</b>	%	4,9	6,7	4,1	11	



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